

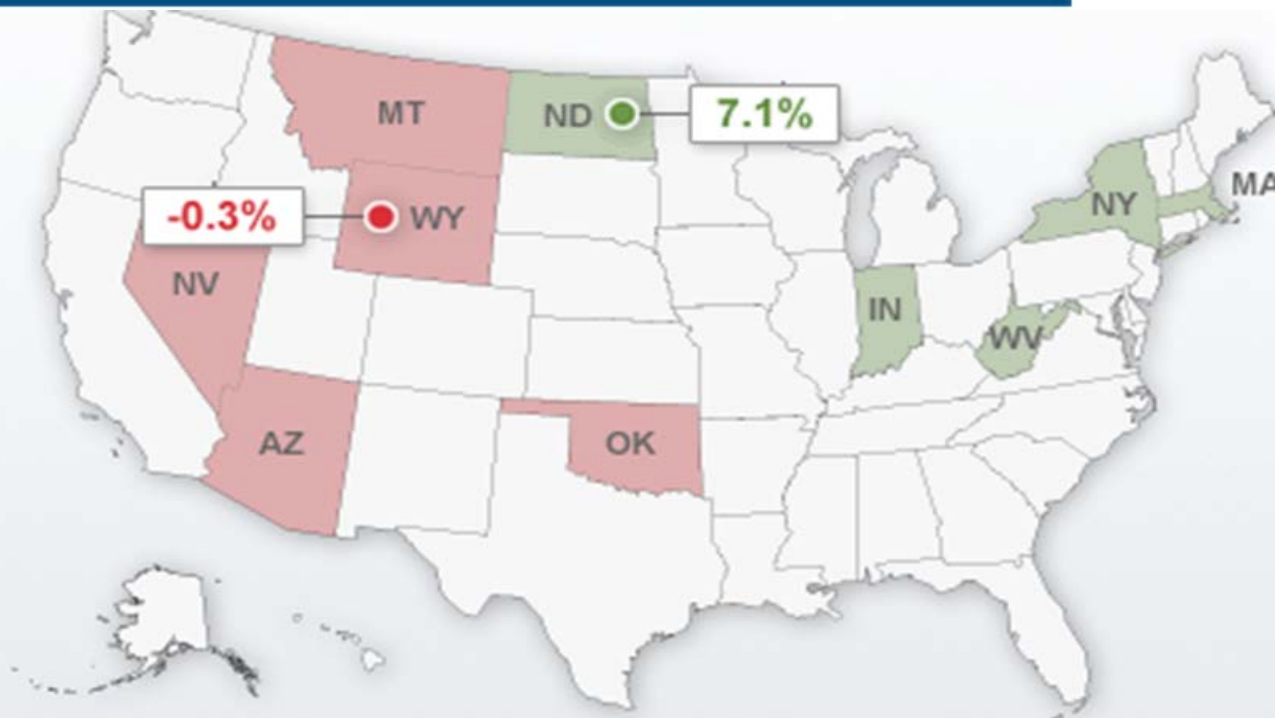


Western North Dakota: Opportunities & Challenges

Kari Cutting, NDPC



ND Outpaced US Economy



SLOWEST GROWING

Wyoming	-0.3%
Nevada	-0.2%
Arizona	0.7%
Oklahoma	1.0%
Montana	1.1%

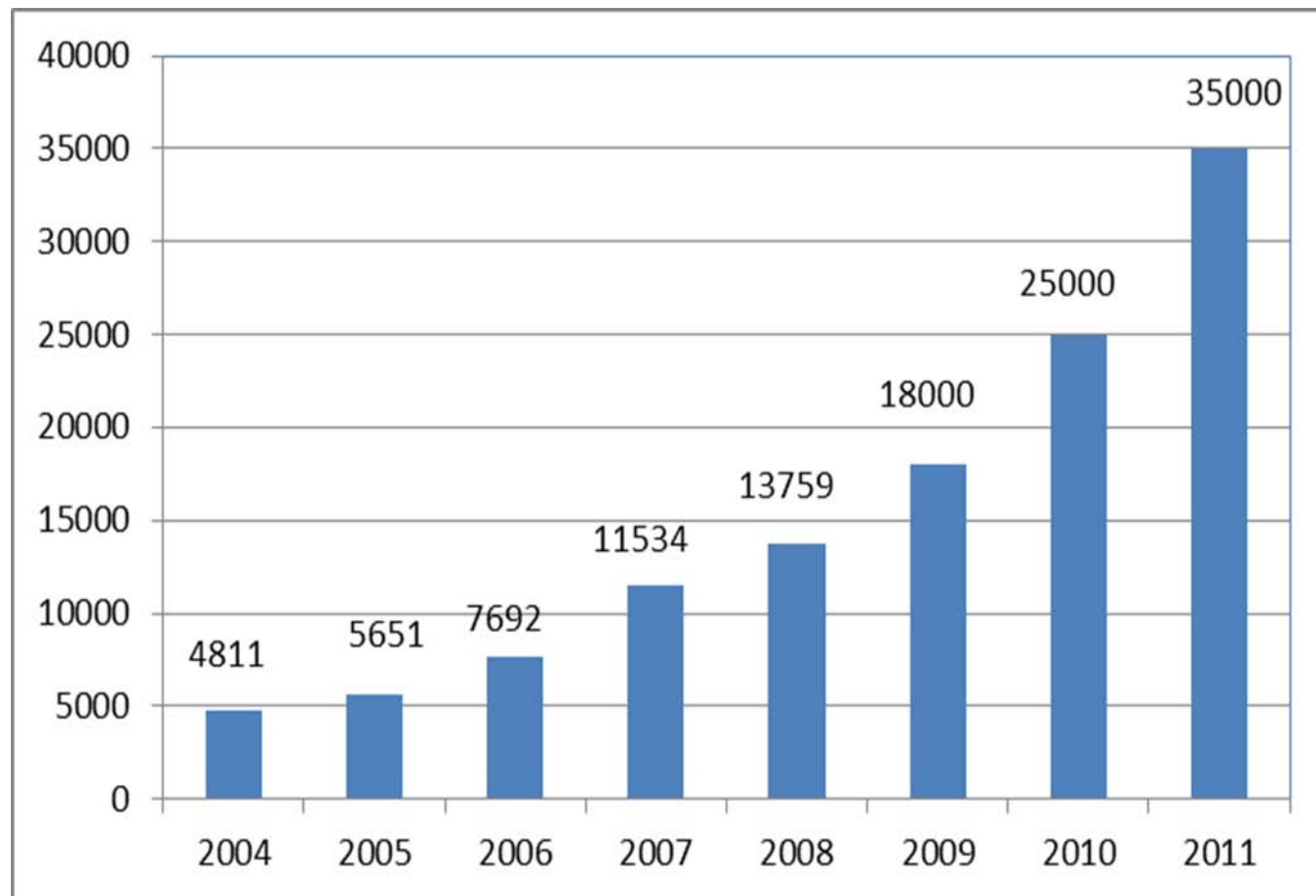
FASTEST GROWING

North Dakota	7.1%
New York	5.1%
Indiana	4.6%
Massachusetts	4.2%
West Virginia	4.0%

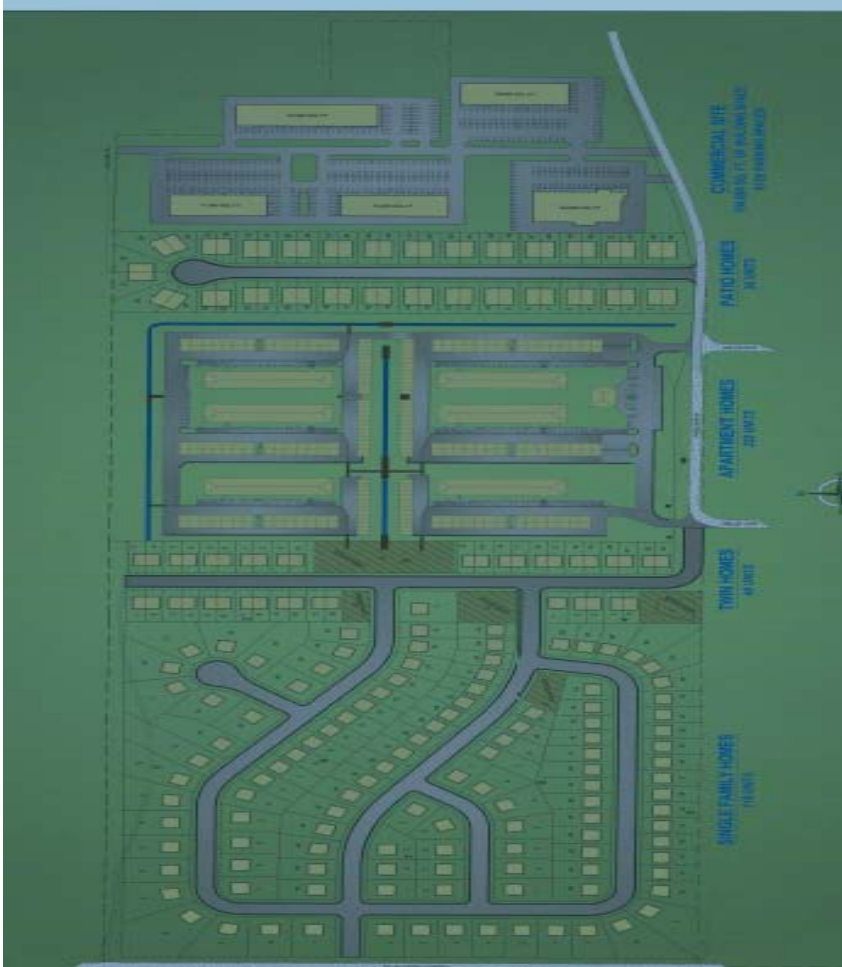
SOURCE: U.S. BUREAU OF ECONOMIC ANALYSIS



Oil Industry Employment



“Build it and they will come”-- Badlands Power Fuels





North Dakota... The rush hour commute

NEWMAN

©MARK HAMILTON



Four Bears Pipeline

Fact Sheet

Origin: 13 mi W of New Town

Dest.: 12 mi NNE of Belfield

- 77 Miles of 12" Epoxy Coated Steel Pipeline

Oil Receipt Locations

- Keene Truck Terminal
- Killdeer Truck Terminal
- Gathering Systems

Deliveries

- Butte Pipe Line at Baker, MT
- Bakken Oil Express Rail Terminal at Dickinson

Capacity

- To Baker: 80,000
- To BOE: 25,000



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Image © 2011 DigitalGlobe
Image USDA Farm Service Agency

47°25'33.72" N 104°29'38.78" W elev 2292 ft

Eye alt



Reducing Traffic on N.D. Major Highways

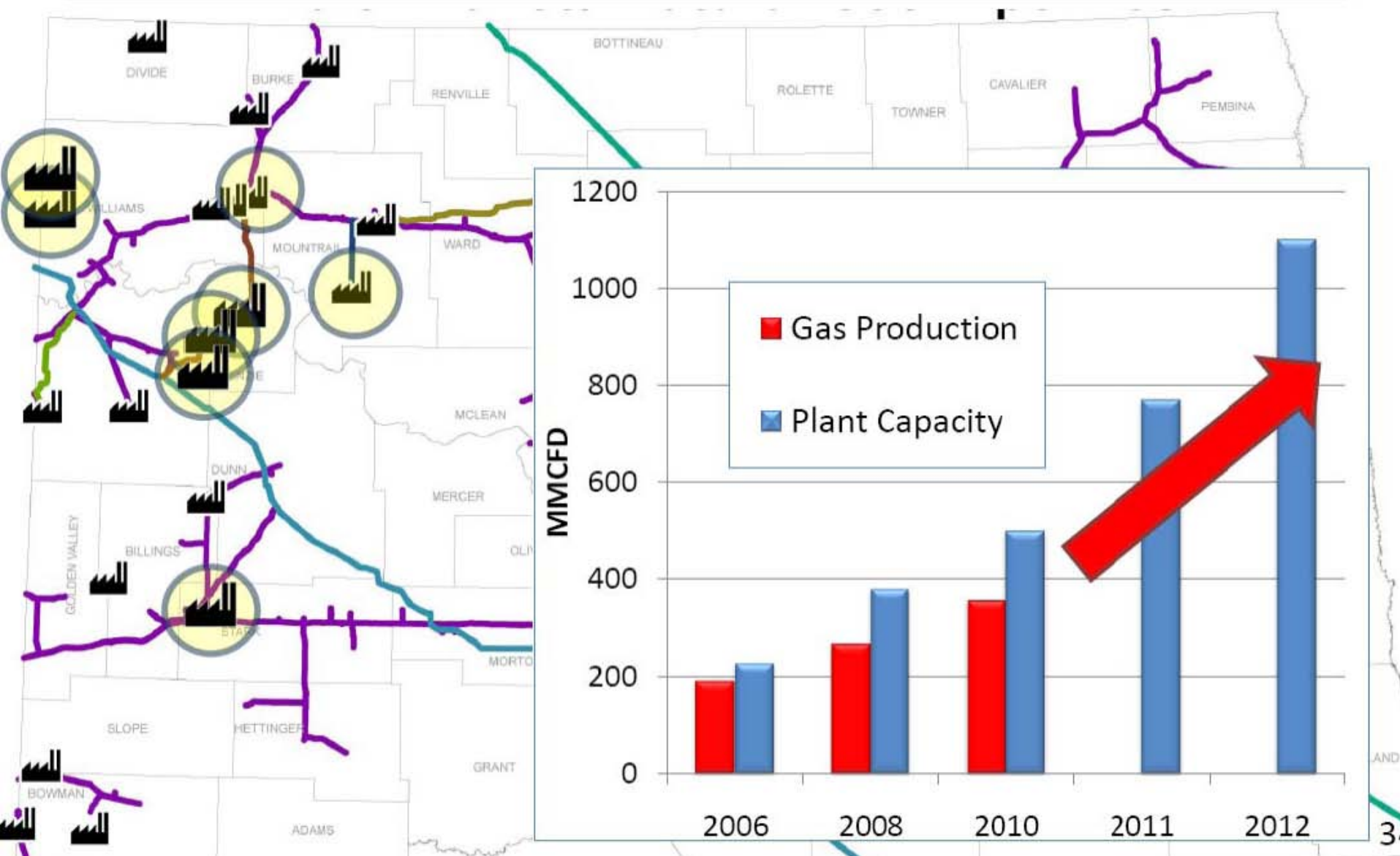
Over 75,000 Truck Miles Per Day off of Highway 22 and 85.

Over 25,000,000 Truck Miles Per Year off of Highway 22 and 85.

Six Wells on a Single Pad



New or Expanding Gas Plants





USFWS



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CAUTION**



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WWW.NDOIL



Oil Can! Program

Guiding principles

- Listen first
- Develop partnerships
- Respect others





Bakken Rocks CookFest

- 4,000 attendees
- 2012: Ray (July 24) & Belfield (July 26)





What Does This For Mean for North Dakota and You?

- The Industry Does Not Come Without Change and Impacts
- We are Constantly Learning and Improving.
- Many Impacts are Significant, Some Temporary, Some Permanent
- Jobs to Keep our Young People



Questions